



September 13, 2024

VIA EDGAR

Securities and Exchange Commission
Division of Corporation Finance
100 F. Street, N.E.
Washington, D.C. 20549

Re: HUB Cyber Security Ltd.
Registration Statement on Form F-1, originally filed September 7, 2023 (File No. 333-274385)

Ladies and Gentlemen:

Pursuant to Rule 477(a) promulgated under the Securities Act of 1933, as amended (the “**Securities Act**”), HUB Cyber Security Ltd., a company organized under the laws of the State of Israel (the “**Registrant**”), hereby respectfully requests that the Securities and Exchange Commission (the “**Commission**”) consent to the withdrawal of the Registrant’s Registration Statement on Form F-1 (File No. 333-274385), together with all exhibits thereto (the “**Registration Statement**”), because the Registrant has elected to abandon the offering described therein.

The Registration Statement has not been declared effective by the Commission, and no securities have been sold thereunder. Therefore, the Registrant believes that the withdrawal of the Registration Statement is consistent with the public interest and the protection of investors, as contemplated by Rule 477(a) under the Securities Act.

The Registrant also requests in accordance with Rule 457(p) of the Securities Act that all fees paid to the Commission in connection with the filing of the Registration Statement be credited for future use.

Should you have any questions regarding this matter or need any additional information, please contact the Registrant’s legal counsel, Gary Emmanuel of Greenberg Traurig, P.A., at (212) 801-9337. We also respectfully request that a copy of the Commission’s order granting withdrawal of the Registration Statement be sent to Gary Emmanuel at Gary.Emmanuel@gtlaw.com. Thank you for your assistance.

Sincerely,

HUB CYBER SECURITY LTD.

By: /s/ Noah Hershcoviz

Noah Hershcoviz
Chief Executive Officer